

## Planning for Retirement?

Make sure you're on the right track with Morningstar's portfolio tools and independent analysis.

- ▶ Build, analyze, and edit your investment portfolio with the Portfolio X-Ray tool.
- ► Utilize the Retirement Savings
  Calculator to check on your savings
  rate and define retirement goals.
- ► Look through articles and videos for frequently updated tips and ideas on retirement.

Visit your library's website and look for Morningstar® Investment Research Center™



## New to Investing?

Get started with Morningstar's informative videos and analyst insights, free from your library.

- ► Take an online, self-paced course with Morningstar's Investing Classroom to begin learning the basics.
- Watch videos and read commentary from Morningstar and industry experts.
- Utilize the glossary and methodologies when you come across a new term or rating.

Visit your library's website and look for Morningstar® Investment Research Center™



## Time to Review Your Investment Portfolio?

Morningstar's personal finance articles and portfolio tools can help.

- ► Watch Morningstar's recorded presentations for guidance on building and maintaining your portfolio.
- ► Look to the articles and videos for updated personal finance tips and commentary.
- ► Download the helpful step-by-step electronic guide, "30 Days to Financial Fitness."

Visit your library's website and look for Morningstar® Investment Research Center™